



# Bayer CropScience



## CropScience Analyst & Investor Days

September 5 - 6, 2005

Lyon, France



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### Conclusions

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Prof. Dr. Dr. h.c. Friedrich Berschauer

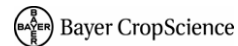
Chairman of the Board of Management  
Bayer CropScience

## Forward Looking Statements

This presentation contains forward-looking statements based on current assumptions and forecasts made by Bayer AG and Bayer CropScience AG management.

Various known and unknown risks, uncertainties and other factors could lead to material differences between the actual future results, financial situation, development or performance of the Bayer CropScience AG or our parent company, Bayer AG, and the estimates given here. These factors include those discussed in Bayer AG's public reports filed with the Frankfurt Stock Exchange and with the U.S. Securities and Exchange Commission (including Bayer AG's Form 20-F). Neither Bayer AG nor Bayer CropScience AG assume any liability whatsoever to update these forward-looking statements or to conform them to future events or developments.

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## Value Creation Through Innovation

Bayer CropScience is committed to...

- Leveraging the market leader position in crop protection solutions
- Achieving a 25 percent EBITDA margin in 2006
- Creating value from an excellent portfolio with focus on innovative, high margin products
- Generating impressive growth of new products
- Building the future on an unmatched product pipeline

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- Expanding on its global expertise and local business focus
- Capitalizing on the full commercial potential of its products in the consumer driven markets
- Exploiting the attractive growth opportunities in BioScience

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